



Kehillah Experience in Israel – Summer 2008 2008 Need-Based Financial Aid Application

Please read this information carefully before completing the application. You and your family should plan to sit together to review these instructions and complete this application.

Need-Based Financial Aid from Nesiya

To be eligible to receive need-based financial aid from Nesiya, your family must demonstrate financial need. We distribute financial aid on a rolling basis – decisions are rendered as applications are received throughout the year. The final deadline for the financial aid application is April 15, 2008. The \$200 application deposit is refundable in cases when you are not able to participate in Nesiya for financial reasons.

Please note that the first \$1500 awarded by The Nesiya Institute takes the form of a fellowship award.

To receive the fellowship, you must agree, with the support of your parents, to design and fulfill a series of volunteer, study, and enrichment activities upon your return home. Fellowship activities are flexible and may include speaking about the summer, attending the Nesiya Winter Retreat, doing community service, or other activities that build on your experiences in Israel. If fellowship obligations are not completed in the agreed time, parents must assume the responsibility for repaying Nesiya. For more information about fellowship awards, see the Nesiya website at www.nesiya.org.

The Financial Aid Application

Please complete the attached financial aid application as fully as possible. In addition to the completed and signed application, you must submit a copy of your parents' (and student's, if applicable) most recent Federal Income Tax returns, including schedules filed. You may submit your 2006 Income Tax Return if the 2007 Return is not yet available.

Financial aid applicants and their families are expected to seek funding from sources in their local community, in addition to applying for funding from Nesiya. Local funding sources may include your synagogue, Jewish Federation, and/or Jewish Community Center. Information on the status of these additional funding requests should be included in this application, and the final outcome must be reported when available. We look most favorably on financial aid applicants who demonstrate strong effort to receive funding and have a broad base of financial support. We are happy to help you locate additional sources of funding in your community – please contact us.

Please feel free to add any other information that you think is relevant or would support your request. We know that this application can be difficult to complete, so if you or your family have any questions, please call Julie Lake at (212) 951-7128. We recommend that you keep a photocopy of this completed application for your records.

The Nesiya Institute reserves the right to defer a financial aid decision until additional documentation is provided and to modify awards based upon subsequent funding provided by other agencies or individuals.

INFORMATION THAT YOU PROVIDE TO THE NESIYA INSTITUTE WILL BE TREATED AS STRICTLY CONFIDENTIAL.



Nesiya's 2008 Financial Aid Application

I. GENERAL INFORMATION

Applicant's Name: _____
(First) (Middle) (Last)

Mother or Stepmother's Name: _____ **Age:** _____

Occupation/Title: _____ **Employer:** _____

Business Address: _____

Business Phone: _____ **Email:** _____

Father or Stepfathers's Name: _____ **Age:** _____

Occupation/Title: _____ **Employer:** _____

Business Address: _____

Business Phone: _____ **Email:** _____

Parents' Marital Status: Married Widowed Divorced/Separated Both deceased

If divorced or separated, please complete the following:

a. Date of separation and/or divorce (month & year) _____

b. Custodial parent: Mother Father

c. Who claimed applicant as a tax dependent for 2006? Mother Father

d. Amount of child support received for all children in 2006: \$ _____

e. Amount of alimony received by parent in 2006: \$ _____

Siblings: (Please list all children in family)

Name	Age	Name	Age
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

II. APPLICANT'S FINANCIAL INFORMATION (Please provide **ALL** information requested)

1. Employment during current school year:

Position: _____ Monthly Earnings: \$ _____
 Employer: _____ Hours per week: _____
 Address: _____ Phone: (____) _____

2. Summer Employment (2007)

Position: _____ Summer Earnings: \$ _____
 Employer: _____ Hours per week: _____
 Address: _____ Phone: (____) _____

3. Do you have a car that is primarily for your use? If yes, what is the make, model and year?

4. List all assets in your name or held for you including savings, trust funds, bonds, CD's, etc.

<u>Savings Account</u> _____	\$ _____
_____	\$ _____
_____	\$ _____

III. PARENT'S FINANCIAL INFORMATION (Please provide **ALL** information requested.)

1. Total Income	<u>2006</u>	<u>2007</u>	<u>2008</u> (estimated)
a. Salaries & wages (father/stepfather)	_____	_____	_____
b. Salaries & wages (mother/stepmother)	_____	_____	_____
c. Dividend &/or interest income	_____	_____	_____
d. All other income	_____	_____	_____
(includes alimony, child support, profit	_____	_____	_____
from business, social security benefits,	_____	_____	_____
parsonage, unemployment, etc.)	_____	_____	_____

Please list type and value of "other income" reported in 1d above:

2. Assets: Please list type and value of your assets. (For example, bank accounts, money market funds, trust funds, CDs, bonds, etc.)

3. Autos: Please list year, make and model of cars owned or leased.

4. Residence:

a. Do you own your own home/condo? Yes No

Present market value \$ _____ Mortgage payment \$ _____

b. If you are renting, what is your monthly rent? \$ _____

5. Other properties: List all properties owned or rented and present market values:

6. Loan indebtedness: Please list the type and amount of loans, including personal & business loans, educational loans, credit card balances, auto loans, etc. Include the purpose of the loan and the amount to be repaid in 2008.

<u>Loan</u>	<u>Amount</u>	<u>Purpose</u>	<u>Amount to be repaid in 2008</u>
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7. Medical Expenses: If you had high, non-reimbursed medical expenses this year or last year, or expect to have such expenses later this year, please list and explain.

8. Tuition costs paid by family:

School or program	Student's name	'07-'08 Tuition
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

9. Scholarships (or gifts) to family from other organizations or individuals:

<u>Student's Name</u>	<u>Type of Scholarship</u>	<u>Donor & Amount</u>	<u>Year</u>
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IV. SPECIAL CIRCUMSTANCES: Is there anything else that you think is important for us to know? In the space below, please explain any special circumstances that are relevant to your scholarship eligibility. Indicate any unusual expenses or any significant changes anticipated in 2008 for you or your family. If more space is needed, attach additional pages.

V. TOTAL FUNDING AND COSTS OF A NESIYA PROGRAM

Please note that "Sources of Funding" describes how you plan to pay the tuition for the Nesiya summer program.

SOURCES OF FUNDING:

Applicant Funding:

Applicant Contribution: \$ _____

Parent Contribution: \$ _____

Contributions from other family members: \$ _____

Non-Nesiya Scholarships (please provide details below):
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

Nesiya Funding:

Early application fellowship: \$ _____

<p>Additional Nesiya Funding Request \$ _____</p>
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NESIYA COSTS:

Program Tuition: \$ 7545

Domestic Travel to New York: \$ _____

Total Costs: \$ _____

(Do not include spending money or other personal expenses.)

TOTAL FUNDING: \$ _____

TOTAL COSTS: \$ _____
 (same amount as above)

Please note: Total Costs and Total Funding must be equal, and the amount of your Nesiya Funding Request must be entered.

VI. ADDITIONAL SCHOLARSHIP APPLICATIONS TO FUND NESIYA

a) I have sought financial assistance from my synagogue JCC Jewish Federation.
 (Please check all that apply)

b) List the other organizations or sources to which you have applied, or intend to apply, for financial assistance, the date you expect to receive an answer, and the amount you requested.

	\$ _____
	\$ _____
	\$ _____
	\$ _____

ATTESTATION FORM

I attest to this application being true, correct, and complete to the best of my knowledge, and I authorize you to check its validity. I understand that this is only an application for financial aid and that there is no guarantee of receiving a scholarship or fellowship award. I understand that receipt of a scholarship or fellowship is contingent upon acceptance to the Nesiya Institute Summer Experiences for High School Students and that failure to complete the program will necessitate repayment of the scholarship or fellowship.

I understand that all financial aid awarded by The Nesiya Institute up to \$1500 takes the form of a fellowship award, which I must “re-pay” through community service, continued Jewish education and promotion of Nesiya. Failure to follow through on a fellowship award will result in the forfeiture of my award and my family's subsequent responsibility for the monetary value of the unfulfilled fellowship.

Applicant's Signature

Date

Signature of parent(s) or legal guardian(s)

Date

Signature of parent(s) or legal guardian(s)

Date

Please return the entire completed application, signed and dated, to:



The Nesiya Institute
220 Fifth Avenue #1301
New York, New York 10001

Tel.: (212) 951-7128

Fax: (212) 951-7174